



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Wednesday, June 04, 2026

Prepared by
Senfin Research

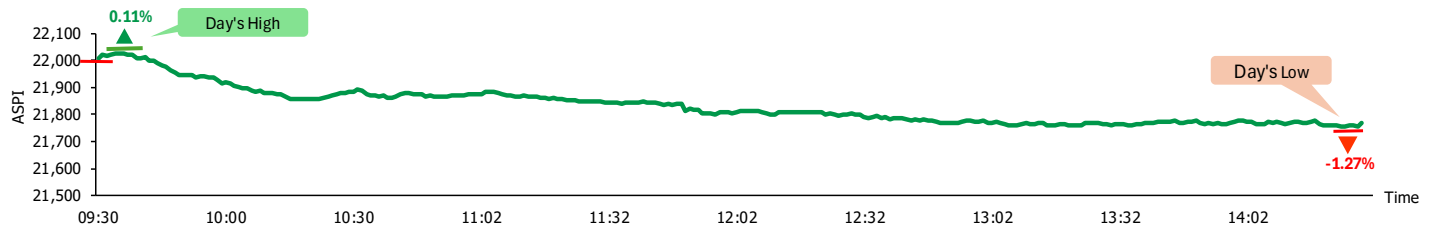
Daily Report

CSE Trade Summary

Market Ends the Day Negatively		Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)		21,760.3	22,011.1	(250.8)	(1.14)	(864.0)	(3.8)
S&P SL 20 Index		6,031.7	6,097.8	(66.1)	(1.1)	(125.7)	(2.0)
RSI		37.2	42.0				
Value of Turnover (LKR Mn)		2,787.5	2,051.3	736.2	35.9		
TRI on All Share (ASTRI)		33,952.9	34,344.0				
Foreign Purchases (LKR Mn)		105.2	82.9				
Foreign Sales (LKR Mn)		197.5	493.1				
Foreign Net Flow (LKR Mn)		(92.3)	(410.3)				
Volume of Turnover (No. in Mn)		123.2	109.9				
Market Capitalization (LKR Bn)		7,910.3	8,006.4				
Market Valuation							
PER (x)		11.1					
PBV (x)		1.4					
DY (%)		2.9					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
04-Jun-2026	22,011.10	22,034.52	23.42	21,753.63	-257.47	21,760.31	-250.79	-1.14%



Top Gainers and Top Losers

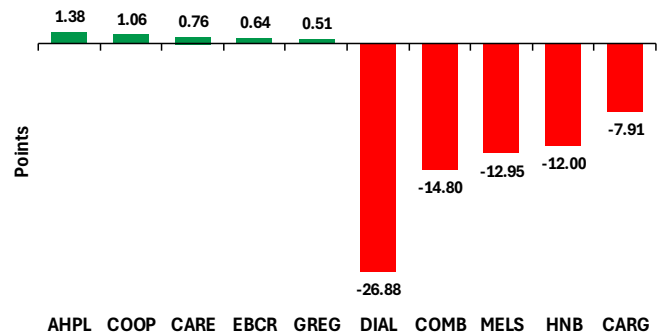
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
TESS(X)	1.5	0.1	7.14%	0.05	30.00	0.45	3.33	-	-
CARE	45.0	2.6	6.13%	-14.51	-3.10	64.32	0.70	-	-
CHOT	33.4	1.3	4.05%	1.06	31.51	45.06	0.74	-	-
CALF	114.5	5.3	3.77%	1.85	61.97	24.07	4.76	-	-
AHPL	52.5	1.5	2.94%	0.30	175.00	70.80	0.74	-	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
SEMB(X)	0.2	(0.1)	-33.33%	0.02	8.27	0.41	0.49	-	-
HELA	1.1	(0.3)	21.43%	-10.18	-0.11	-11.39	-0.10	-	-
SEMB	0.9	(0.1)	10.00%	0.02	37.23	0.41	2.20	-	-
PAP	18.0	(1.5)	7.69%	1.34	13.43	3.43	5.25	0.2	1.1%
RPBH	52.0	(4.0)	7.14%	3.22	16.15	58.82	0.88	-	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
LLUB	1,500,000	196.00	294,000,000
TJL	2,918,277	31.00	90,766,587
CDB(X)	2,468,631	32.50	80,230,508
ACL	634,248	96.00	60,887,808
CCS	438,232	131.00	57,408,392

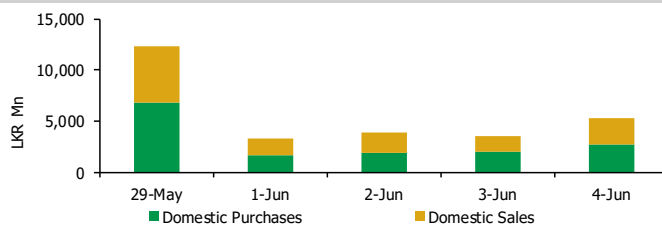
Contributors to ASPI

Positive Contributors (No.)	30	Negative Contributors (No.)	186
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

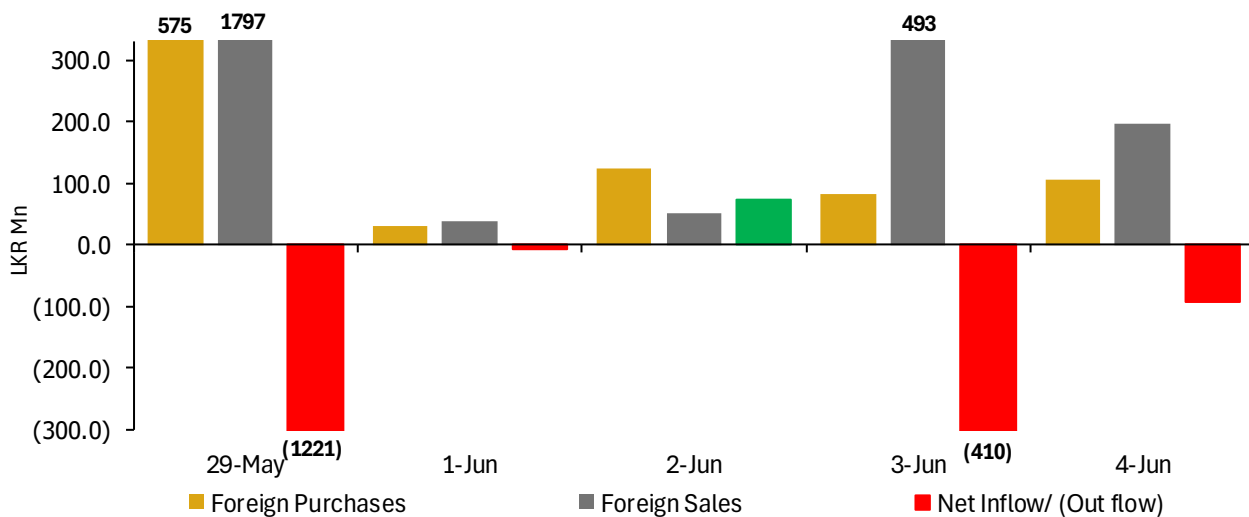
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
TAP	38.78	JKH	(9.74)
CDB	10.90	HHL	(9.29)
LMF	8.62	CTC	(5.33)
DFCC	5.14	CINS(X)	(4.98)
UAL	2.82	TKYO(X)	(2.65)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	20,986	53,878	(32,892)

*From January 02 to June 4, 2026

Foreign Activities During Last 5 Days



Source: CSE

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	510,717,564.15	18.32%
Materials	471,098,073.60	16.90%
Diversified Financials	336,612,585.45	12.08%
Banks	335,717,837.20	12.04%
Food Beverage & Tobacco	279,772,869.05	10.04%
Consumer Durables & Apparel	185,763,894.25	6.66%
Real Estate Management & Development	152,948,966.40	5.49%
Telecommunication Services	133,670,308.70	4.80%
Insurance	129,179,231.45	4.63%
Retailing	96,131,386.75	3.45%
Transportation	43,992,980.30	1.58%
Utilities	38,530,379.40	1.38%
Consumer Services	32,075,816.35	1.15%
Health Care Equipment & Services	14,026,870.10	0.50%
Energy	11,644,608.60	0.42%
Software & Services	6,977,181.50	0.25%
Commercial & Professional Services	5,010,726.10	0.18%
Food & Staples Retailing	1,780,306.80	0.06%
Household & Personal Products	982,534.80	0.04%
Automobiles & Components	882,615.40	0.03%

Total Turnover (LKR)	2,787,520,092
YTD Avg. Turnover (LKR)	4,839,739,684
Monthly Avg. Turnover (LKR)	2,131,708,193

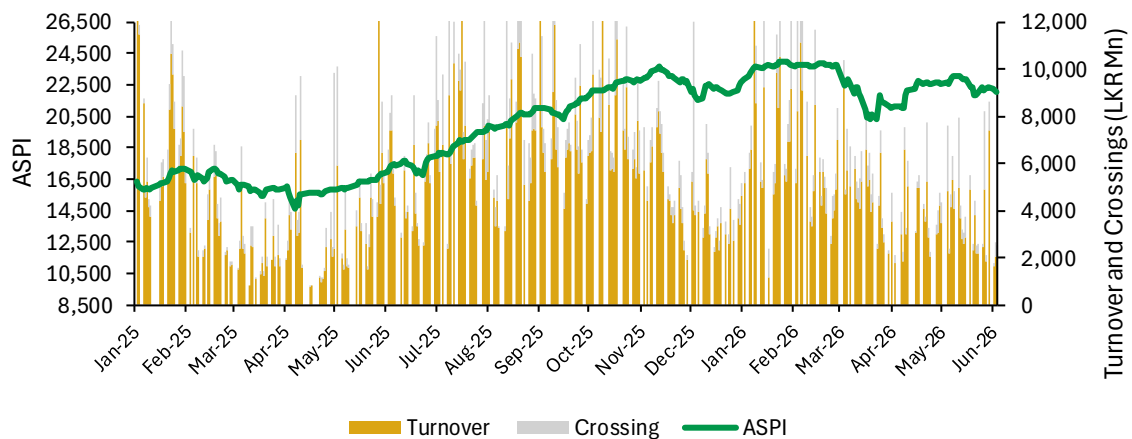
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	8,527	2,012	24%

*Upto June 04, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

29-May				1-Jun				2-Jun				3-Jun				4-Jun			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
HNBF	9.9	7.61%	416,402,445	HNBF	9.10	-1.00%	7940000	HNBF	9.90	0.00%	6200	HNBF	9.10	-1.09%	910,507	HNBF	9.00	-0.10%	1,673,002
ASPH	0.60	28.08%	19,498,374	ASPH	0.50	-16.67%	1290000	ASPH	0.60	20.00%	3370000	ASPH	0.60	0.00%	18,710,050	ASPH	0.60	0.00%	6,912,427
AAIC	93.8	-3.42%	11,821,369	AAIC	93.10	-0.75%	126240	AAIC	92.20	-1.00%	166960	AAIC	90.90	-1.41%	168,847	AAIC	88.70	-2.42%	78,597
JKH	20.2	0.50%	8,594,823	JKH	20.00	-1.00%	2680000	JKH	20.00	0.00%	1120000	JKH	20.10	0.50%	7,048,446	JKH	20.00	-0.50%	4,789,528
HNBF(X)	9.9	4.65%	4,268,185	HNBF(X)	8.3	0.00%	671400	HNBF(X)	8.2	-0.90%	121250	HNBF(X)	7.9	-3.66%	51,315	HNBF(X)	8	1.27%	43,178
				BIL	5.9	-1.67%	7,980,000	BIL	5.80	-0.70%	1600000	BIL	5.80	0.00%	5,453,617	BIL	5.70	-1.72%	2,860,015
				HNBF	9.10	0.80%	7,946,000	HNBF	9.20	10.00%	6200000	HNBF	9.10	-1.09%	910,507	HNBF	9.00	-1.10%	1,673,002
				RAL	12.1	-7.43%	5,338,000	RAL	11.90	-1.70%	1090000	RAL	11.10	-6.72%	3,305,849	RAL	11.00	-0.90%	2,582,388
				RIL	28	6.67%	5,276,000	RIL	28.00	6.67%	1350000	RIL	27.50	-1.08%	503,845	RIL	27.10	-1.45%	2,007,325
				SEMB	9.9	-10.00%	4,889,987	SEMB	9.9	-10.00%	1910000	SEMB	1	11.11%	9,000,360	SEMB	0.9	-10.00%	6,450,256
								JKH	20	0.00%	14,358,898	JKH	20.10	0.50%	7,048,446	JKH	20.00	-0.50%	4,789,528
								HELA	1.80	-5.88%	6,218,851	HELA	1.40	-12.50%	4,393,807	HELA	1.10	-21.43%	28,472,166
								HNBF	9.2	1.10%	6,201,630	HNBF	9.10	-1.09%	910,507	HNBF	9.00	-1.10%	1,673,002
								CITW	1.8	0.00%	5,428,385	CITW	1.80	0.00%	323,761	CITW	1.80	0.00%	1,730,990
								SEMB(X)	9.3	0.00%	4,859,573	SEMB(X)	1	11.11%	9,000,360	SEMB(X)	0.2	-33.33%	1,337,508
												ASPH	0.6	0.00%	18,710,050	ASPH	0.60	0.00%	6,912,427
												TJL	31.30	1.29%	11,480,560	TJL	31.00	-0.96%	3,751,427
												SEMB	1.0	11.11%	9,000,360	SEMB	0.90	-10.00%	6,450,256
												JKH	20.1	0.50%	7,048,446	JKH	20.00	-0.50%	4,789,528
												BIL	5.8	0.00%	5,453,617	BIL	5.7	-1.72%	2,860,015
																HELA	1.1	-21.43%	28,472,166
																SEMB	0.9	-10.00%	6,450,256
																ASPH	0.6	0.00%	6,912,427
																KZDO	9.8	-1.01%	6,811,188
																JKH	20	-0.58%	4,789,528

Source : CSE